

**PRIME ANNUAL REPORT
PART I**

**PUBLIC ISSUES (EQUITY & CONVERTIBLES)
APRIL 2025 - MARCH 2026**

A publication of
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**Provided below is an Executive Summary. The Full Report is available from Praxis for
Rs.15,500.00**

DEFINITIONS & EXPLANATORY NOTES

Public Issue

- An issue of securities made to the public in terms of a SEBI-approved prospectus or an offer for sale document.
- This includes
 - initial public offerings (IPOs)
 - follow-on public offerings of listed companies (FPOs)which may be for
 - fresh capital, and /or
 - offers for sale

Public Issue Amount

From the total present issue of a company,

- Ignore amounts relating to promoters' contribution, rights issue and all firm reservations to anybody (foreign collaborators, mutual funds, institutions)
- Add final green shoe option allotment to the public issue amount

Instruments

Equity & Convertibles

All equity issues (whether at par or premium), convertible debenture issues (FCDs, PCDs etc.), convertible preference shares and other instruments not in the nature of pure debt.

Period

The year denotes the Indian financial year (April to March).

The opening date of an issue decides the year in which the issue would be considered.

PRIME ANNUAL REPORT - PART I

PUBLIC ISSUES (EQUITY & CONVERTIBLES)

APRIL 2025 - MARCH 2026

EXECUTIVE SUMMARY

OVERVIEW	
A. PUBLIC ISSUES (IPOs & FPOs)	
* Total No. of Public Issues	: 367
* Total No. of Public Issues refunded	: 0
* Final Total No. of Public Issues	: 367
* No. of Issues which closed	
-earliest & last closing dates same	: 357
-on the extended closing date	: 10
* Total Public Issue amount (excluding firm allotments and including retention of green shoe option)	: Rs. 1,90,007.75 crore
* Net amount offered to Indian Public	: Rs. 1,87,673.79 crore
* Amount called as application money	: Rs. 1,90,007.75 crore
* Largest Issue of the year	: Tata Capital Ltd. (Rs. 15,511.87 crore)
* Smallest Issue of the year	: Kenrik Industries Ltd. (Rs. 8.30 crore)
* Average Size of Issue	: Rs. 517.73 crore
* Most popular day for Issue Opening	: 23/09/2025 (Tue) & 30/09/2025 (Tue) 10 issues
B. OFFERS FOR SALE OF SHARES BY PROMOTERS THROUGH STOCK EXCHANGE MECHANISM	
* Total No. of Issues	: 42
* Total Issue amount	: Rs. 25,743.67 crore
TOTAL (A+B)	
* Total No. of Issues	: 409
* Total Issue amount	: Rs. 2,15,751.42 crore

HIGHLIGHTS

PUBLIC ISSUES	
* The year had 367 public issues raising Rs. 1,90,007.75 crore.	* 364 out of 367 issues underwritten, with 74% of the public issue amount underwritten.
* Of the total equity amount of Rs. 1,90,007.75 crore, Rs. 80,885 crore was raised by way of fresh capital and Rs. 1,09,123 crore by way of offers for sale.	* Preferential reservations were 1% of the total public issues amount.
* Of the total, Rs. 1,89,925 crore was raised by 366 IPOs, the balance Rs. 83 crore from 1 FPO.	* No issue offered to NRIs on preferential basis.
* Response to issues of the year, on the whole, was good.	* Mutual funds/financial institutions participated on firm basis in 0 issues and on preferential basis in 0 issues.
* 361 of the 367 issues (98%) were made by existing companies who together offered 100% of the year's total amount	* Amount collected as application money was 100% of the total net issue amount offered to the Indian public.
* Year dominated by equity at premium issues cornering 100% of the amount offered. By numbers, 367 of the 367 issues were of equity at premium.	* BSE had 257 issues opting for listing.
* Premia constituted 97% of the year's total issue amount.	* Intermediaries in the public issues of the year: 104 merchant bankers, 8 collecting bankers, 12 registrars, 48 broker-underwriters, 12 advertising agencies and 8 printers.
* 120 mega issues (above Rs. 100 crore), 362 issues of Rs. 10 crore and above; average size of issue Rs. 517.73 crore.	
OFFERS FOR SALE	
	* 42 companies made offers for sale aggregating Rs. 25,743.67 crore through stock exchange mechanism.

PUBLIC ISSUES (EXCLUDING OFFERS FOR SALE OF SHARES BY PROMOTERS THROUGH STOCK EXCHANGE MECHANISM)

1.0 INTRODUCTION

MONTH-WISE MOBILISATION

Previous Year (2024-25)

Month	No. of Issues	Cum. No. of Issues	Amount (Rs.crore)	Cum. Amount (Rs.crore)
April	15	15	23,239	23,239
May	29	44	10,337	33,576
June	27	71	4,216	37,791
July	32	103	6,364	44,155
August	31	134	17,726	61,881
September	51	185	12,614	74,495
October	16	201	39,337	1,13,831
November	19	220	31,737	1,45,568
December	30	250	25,988	1,71,556
January	26	276	5,726	1,77,281
February	23	299	11,807	1,89,089
March	15	314	560	1,89,649

Current Year (2025-26)

Month	No. of Issues	Cum. No. of Issues	Amount (Rs.crore)	Cum. Amount (Rs.crore)
April	5	5	3,066	3,066
May	19	24	9,570	12,636
June	38	62	18,989	31,625
July	38	100	17,413	49,038
August	40	140	11,725	60,763
September	82	222	15,650	76,413
October	16	238	45,395	1,21,808
November	22	260	24,172	1,45,980
December	47	307	23,379	1,69,359
January	22	329	5,629	1,74,988
February	21	350	8,780	1,83,769
March	17	367	6,239	1,90,008

FRESH CAPITAL AND OFFER FOR SALE

Year	Offers for Sale (Rs.crore)	Fresh Capital (Rs.crore)	Total (Rs.crore)
2021-22	70,799	46,027	1,16,826
2022-23	38,309	16,041	54,350
2023-24	33,408	34,512	67,920
2024-25	1,05,647	84,002	1,89,649
2025-26	1,09,123	80,885	1,90,008

MOBILISATION IN LAST 5 FINANCIAL YEARS

Year	No. of Issues	Amount (Rs.crore)
2021-22	125	1,16,826
2022-23	162	54,350
2023-24	281	67,919
2024-25	314	1,89,649
2025-26	367	1,90,008

SECTOR-WISE MOBILISATION

Year	Public Sector/ DFI		Private Sector		Total Amount (Rs.crore)
	Amount (Rs.crore)	%	Amount (Rs.crore)	%	
2021-22	-	-	1,16,826	100.0	1,16,826
2022-23	20,557	37.8	33,793	62.2	54,350
2023-24	2,150	3.2	65,769	96.8	67,919
2024-25	10,000	5.3	1,79,649	94.7	1,89,649
2025-26	2,910	1.5	1,87,098	98.5	1,90,008

MOBILISATION BY FINANCIAL INSTITUTIONS AND BANKS

Year	FI/ Banks		Others		Total Amount (Rs.crore)
	Amount (Rs.crore)	%	Amount (Rs.crore)	%	
2021-22	1,200	1.0	1,15,626	99.0	1,16,826
2022-23	808	1.5	53,543	98.5	54,350
2023-24	4,206	6.2	63,713	93.8	67,919
2024-25	-	-	1,89,649	100.0	1,89,649
2025-26	-	-	1,90,008	100.0	1,90,008

MOBILISATION BY MANUFACTURING AND SERVICES SECTOR (funds raised through fresh capital)

Year	FI/Banks/ NBFCs		Mfg./ Services		Total Amount (Rs.crore)
	Amount (Rs.crore)	%	Amount (Rs.crore)	%	
2021-22	9,109	19.8	36,917	80.2	46,027
2022-23	1,576	9.8	14,465	90.2	16,041
2023-24	5,918	17.1	28,594	82.9	34,512
2024-25	5,764	6.9	78,238	93.1	84,002
2025-26	14,207	17.6	66,678	82.4	80,885

IPOs & FPOs

Year	No. of IPOs	%	Amount (Rs.crore)	%	No. of FPOs	%	Amount (Rs.crore)	%
2021-22	123	98.4	1,12,512	96.3	2	1.6	4,314	3.7
2022-23	162	100.0	54,350	100.0	-	-	-	-
2023-24	280	99.6	67,894	100.0	1	0.4	26	-
2024-25	312	99.4	1,71,507	90.4	2	0.6	18,142	9.6
2025-26	366	99.7	1,89,925	100.0	1	0.3	83	-

BOOKBUILDING & FIXED PRICE (The first-ever public equity issue through the **book-building route** had taken place in 1999-00)

Year	Bookbuilding				Fixed Price			
	No.of Issues	%	Amount (Rs.crore)	%	No.of Issues	%	Amount (Rs.crore)	%
2021-22	62	49.6	1,15,997	99.3	63	50.4	828	0.7
2022-23	60	37.0	52,830	97.2	102	63.0	1,521	2.8
2023-24	181	64.4	65,702	96.7	100	35.6	2,217	3.3
2024-25	241	76.8	1,88,178	99.2	73	23.2	1,471	0.8
2025-26	322	87.7	1,88,753	99.3	45	12.3	1,255	0.7

Alphabetical listing of all public issues is given in **Statement No.EC252601**.

Month-wise summary of issues is given in **Statement No.EC252602.**

The details of the bookbuilding issues are given in **Statement No.EC252605**.

2.0 PUBLIC RESPONSE

DEVOLVED & REFUNDED ISSUES

Year	Total No. of Issues	No. of Issues Devolved	No. of Issues Refunded	Issue Amount of Refunded Issues (Rs.crore)
2021-22	125	4	-	-
2022-23	163	9	1	20,000
2023-24	283	-	2	378
2024-25	315	1	1	43
2025-26	367	4	-	

ISSUES WHICH HAD TO EXTEND THEIR CLOSING DATE

Year	No.of Issues	No.of Issues which extended closing date	%	% by Amount
2021-22	125	1	0.8	0.1
2022-23	162	3	1.9	0.3
2023-24	281	6	2.1	0.3
2024-25	314	6	1.9	0.3
2025-26	367	10	2.7	0.4

Listing of all issues by closing dates is given in **Statement No.EC252610**.

3.0 STATUS OF THE COMPANIES

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4.0 OFFERS FOR SALE (IPOs and FPOs) (excluding those made through Stock Exchange Mechanism)

Year	Total No.of Issues	Offer for Sale (No.of Issues)	Offer for Sale By Govt. (No.of Issues)	Offer for Sale By Govt. (Amount) (Rs.crore)	Offer for Sale By Private Cos. (No.of Issues)	Offer for Sale By Private Cos. (Amount) (Rs.crore)
2021-22	125	57	-	-	57	70,799
2022-23	162	51	1	20,557	50	17,752
2023-24	281	89	1	860	88	32,548
2024-25	314	107	-	-	107	1,05,647
2025-26	367	155	2	2,910	153	1,06,212

WHO MADE OFFER FOR SALE IN PRIVATE SECTOR COMPANIES?

Year	No.of Offer for Sale Issues (pure OFS)	No.of Offer for Sale Issues (OFS+Fresh)	Total No.of Offer for Sale Issues	Offer for Sale made by (No.of Issues)				
				FI / Banks	Govt.	PE/VC	Promoters	Others
2021-22	14	43	57	-	-	24	48	7
2022-23	10	40	50	-	1	15	44	1
2023-24	12	76	88	2	1	29	71	7
2024-25	15	92	107	-	1	20	97	19
2025-26	17	136	153	4	-	24	137	12

The list is given in **Statement No.EC252608**.

5.0 TYPE OF COMPANY

Type	No.of Issues	%	Amount (Rs.crore)	%
Private Sector	365	99.5	1,87,098	98.5
Joint Sector	-	-	-	-
Public sector	2	0.5	2,910	1.5
Assisted sector	-	-	-	-
Total	367	100.0	1,90,008	100.0

6.0 PROJECT APPRAISAL

Appraised by	2025-26		2024-25	2023-24	2022-23	2021-22
	No.of Issues	%	% of No.of Issues	% of No.of Issues	% of No.of Issues	% of No.of Issues
Institutions/Banks	-	-	-	-	0.6	-
Self	367	100.0	100.0	100.0	99.4	100.0
Total	367	100.0	100.0	100.0	100.0	100.0

The list of the appraised issues is given in **Statement No.EC252611**.

7.0 SIZE OF ISSUES

AVERAGE SIZE OF ISSUE

Year	No. of Issues	Amount (Rs.crore)	Average Size of Issue (Rs.crore)
2021-22	125	1,16,826	935
2022-23	162	54,350	336
2023-24	281	67,919	242
2024-25	314	1,89,649	604
2025-26	367	1,90,008	518

DISTRIBUTION ANALYSIS BY SIZE OF ISSUE

Issue Size (Rs.crore)	2025-26				2024-25	2023-24	2022-23	2021-22
	No.of Issues	%	Amount (Rs.crore)	%	% of No.of Issues	% of No.of Issues	% of No.of Issues	% of No.of Issues
1 - 5	-	-	-	-	-	-	-	-
5 - 10	5	1.4	45	-	6.4	7.8	19.1	8.8
10 - 50	172	46.9	5,046	2.7	48.4	53.4	37.7	24.0
50 - 100	70	19.1	4,915	2.6	14.6	11.0	6.8	2.4
100 - 500	53	14.4	14,640	7.7	12.4	8.9	8.0	6.4
Above 500	67	18.3	1,65,362	87.0	17.2	17.4	13.6	36.0
Total	367	100.0	1,90,008	100.0	100.0	100.0	100.0	100.0

The less than Rs.10 crore issues are listed in **Statement No.EC252614**.

8.0 EQUITY AT NOMINAL VALUE & PREMIA AMOUNT BREAKUP

	2025-26		2024-25	2023-24	2022-23	2021-22
	Amount (Rs.crore)	%	%	%	%	%
Equity-Nom.Value	4,789	2.5	12.2	4.2	2.8	1.1
Premium	1,85,218	97.5	87.8	95.8	97.2	98.9
Total	1,90,008	100.0	100.0	100.0	100.0	100.0

The detailed premia calculations of all issues are given in **Statement No.EC252609**.

PREMIUM BREAK-UP

Premium Amount (Rs.)	2025-26				2024-25		2023-24		2022-23		2021-22	
	No.of Issues	%	Amount (Rs.crore)	%	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%
1-9	5	1.4	45	-	23	7.3	26	9.3	55	34.0	39	31.2
10	-	-	-	-	-	-	-	-	-	-	-	-
11-25	68	18.5	1,310	0.7	79	25.2	90	32.0	41	25.3	21	16.8
26-49	104	28.3	3,736	2.0	73	23.2	60	21.4	20	12.3	9	7.2
50- 99	70	19.1	4,915	2.6	46	14.6	30	10.7	11	6.8	3	2.4
100 & Above	120	32.7	1,80,003	94.7	93	29.6	75	26.7	35	21.6	53	42.4
Total	367	100.0	1,90,008	100.0	314	100.0	281	100.0	162	100.0	125	100.0

9.0 NEW INSTRUMENTS

0 new instruments were introduced during the year.

10.0 INSTRUMENT ANALYSIS

Instrument	2025-26				2024-25		2023-24		2022-23		2021-22	
	No.of Issues	%	Amount (Rs.crore)	%	% of No.of Issues	% of Issue Amt.	% of No.of Issues	% of Issue Amt.	% of No.of Issues	% of Issue Amt.	% of No.of Issues	% of Issue Amt.
Equity At Par	-	-	-	-	-	-	-	-	1.9	-	1.6	-
Equity At Premium	367	100.0	1,90,008	100.0	100.0	100.0	100.0	100.0	98.1	100.0	98.4	100.0
Total	367	100.0	1,90,008	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

The detailed instrument-wise listing of issues is given in **Statement No.EC252607**.

11.0 FIRM ALLOTMENTS

Year	Issue Amount incl.Firm Allotments (Rs.crore)	Firm Reservations (Rs.crore)	Amount offered to the public (Rs.crore)
		Market Maker	
2021-22	1,16,879	54	1,16,826
2022-23	54,480	129	54,350
2023-24	68,285	366	67,919
2024-25	1,90,185	535	1,89,649
2025-26	1,90,647	639	1,90,008

The issue-wise details are provided in **Statement No.EC252603**.

12.0 POST ISSUE PROMOTERS' HOLDING

% Holding of Promoters post issue	2025-26		2024-25		2023-24		2022-23		2021-22	
	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%
26.00% and below	7	1.9	1	0.3	3	1.1	-	-	-	-
26.01% to 38.99%	14	3.8	9	2.9	11	3.9	12	7.4	12	7.4
39.00% to 49.99%	9	2.5	21	6.7	16	5.7	9	5.6	9	5.6
50.00% to 59.99%	42	11.4	27	8.6	37	13.2	19	11.7	19	11.7
60.00% to 74.99%	263	71.7	233	74.2	198	70.5	115	71.0	115	71.0
75.00% to 89.99%	27	7.4	18	5.7	14	5.0	4	2.5	4	2.5
90.00% and above	2	0.5	-	-	-	-	1	0.6	1	0.6
Non Identifiable	3	0.8	5	1.6	2	0.7	2	1.2	2	1.2
Total	367	100.0	314	100.0	281	100.0	162	100.0	162	100.0

13.0 PREFERENTIAL RESERVATIONS

Year	Net Amount Offered to Indian Public excluding preferential reservations (Rs.crore)	% of Total Public Issue Amount	Preferential Reservations (Rs.crore)			
			Employee	Policy holders	Share holder of promoter companies	Share holders
2021-22	1,16,054	99	274	-	138	360
2022-23	52,199	96	183	1,968	-	-
2023-24	67,350	99	229	-	340	-
2024-25	1,87,244	99	743	-	1,617	45
2025-26	1,87,676	99	353	-	1,815	164

The issue-wise details of preferential allotments are provided in **Statement No.EC252604**.

ANCHOR INVESTORS PARTICIPATION

Year	Total No.of Issues	Anchor Investors Participation (No.of Issues)	% by No.of Issues	% by Amount
2021-22	125	56	45	39
2022-23	162	52	32	31
2023-24	281	169	60	33
2024-25	314	231	74	34
2025-26	367	277	76	34

Details of Anchor Investors participation are provided in **Statement No.EC252606**.

14.0 POST ISSUE CAPITAL

Post Issue Capital	2025-26		2024-25		2023-24		2022-23		2021-22	
	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%
Below Rs.25 crore	-	-	12	3.8	12	4.3	35	21.6	34	27.2
Rs.25 crore - Rs.100 crore	76	20.7	91	29.0	102	36.3	62	38.3	26	20.8
Rs.100 crore & above	291	79.3	211	67.2	167	59.4	65	40.1	65	52.0
Total	367	100.0	314	100.0	281	100.0	162	100.0	125	100.0

15.0 UNDERWRITING

NON UNDERWRITTEN ISSUES

Year	Total No.of Issues	Non Underwritten Issues	%
2021-22	125	-	-
2022-23	162	-	-
2023-24	281	1	0.4
2024-25	314	3	1.0
2025-26	367	3	0.8

The list of underwritten issues is given in **Statement No.EC252616**.

MAIN UNDERWRITING

Year	Issue Amount (Rs.crore)	Main Underwriting Amount (Rs.crore)	%
2021-22	1,16,826	66,902	57.3
2022-23	54,350	46,051	84.7
2023-24	67,919	53,124	78.2
2024-25	1,89,649	1,45,498	76.7
2025-26	1,90,008	1,40,791	74.1

The summary of underwriting pattern is given in **Statement No.EC252615**.

CATEGORY-WISE UNDERWRITING (BY % OF AMOUNT UNDERWRITTEN)

Year	Financial Institutions	Banks / Subsidiaries	Private Merchant Bankers	Brokers
2021-22	-	24	75	0
2022-23	-	15	84	1
2023-24	-	7	90	2
2024-25	-	9	90	2
2025-26	-	8	90	2

CATEGORY-WISE UNDERWRITING (BY NUMBER)

Year	Financial Institutions	Banks / Subsidiaries	Private Merchant Bankers	Brokers
2021-22	-	6	48	18
2022-23	-	3	58	21
2023-24	-	4	73	39
2024-25	-	4	87	43
2025-26	-	3	97	48

BROKERS INVOLVED IN UNDERWRITING

Year	No.of Brokers Involved
2021-22	18
2022-23	21
2023-24	39
2024-25	43
2025-26	48

The ranking of stock exchanges based on underwriting provided to the brokers is given in **Statement No.EC252637**.

CATEGORY-WISE UNDERWRITING (BY NO. OF ISSUES)

Year	No.of Issues Underwritten	Financial Institutions	Banks	Private Merchant Bankers	Brokers
2021-22	125	-	30	125	47
2022-23	162	-	11	162	38
2023-24	281	-	15	279	101
2024-25	311	-	23	311	118
2025-26	363	-	18	362	164

The ranking of all underwriters with brokers, arranged stock exchange-wise, is given in **Statement No.EC252635**.

The all-India ranking of broker-underwriters is given in **Statement No.EC252636**.

16.0 TERMS OF PAYMENT

BY NO.OF INSTRUMENT ISSUES

On Appl. (%)	On Allot. (%)	Call I (%)	Call II (%)	2025-26		2024-25	2023-24	2022-23	2021-22
				No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues
100.0	-	-	-	367	100.0	100.0	100.0	100.0	100.0
TOTAL				367	100.0	100.0	100.0	100.0	100.0

TERMS OF PAYMENT (BY AMOUNT)

Terms of Payment (by amount)	2025-26		2024-25	2023-24	2022-23	2021-22
	Amount (Rs.crore)	%	%	%	%	%
On Application	1,90,008	100.0	100.0	100.0	100.0	100.0
On Allotment	-	-	-	-	-	-
Call Money 1	-	-	-	-	-	-
Call Money 2	-	-	-	-	-	-
Total	1,90,008	100.0	100.0	100.0	100.0	100.0

The issue-wise details of terms of payment are given in **Statement No.EC252621**.

17.0 IPO GRADING

Year	No.of IPOs	No.of IPOs Graded	%
2021-22	123	-	-
2022-23	162	-	-
2023-24	280	-	-
2024-25	312	-	-
2025-26	366	-	-

A list of the issues with IPO grading awarded to them and public response is given in **Statement No.EC252622**.

18.0 INDUSTRY ANALYSIS

The industry-wise summary is given below (As a company is assigned up to 3 industry categories, the total would be greater than the number of issues of the year).

Industry	No. of Companies
Engineering	30
Information Technology-Software	28
Food & Food Processing	22
Travel/Transportation/Courier(Passenger/Cargo)	19
Pharmaceuticals & Drugs	17
Textiles	17
Commercial Services & Supplies	13
Financial Services/Investments	13

Steel Tubes/Pipes/Wires/Products	12
Electric/ Electronics Equipment	10
Housing/Civil Construction/Real Estate	10
Power Generation & Supply	10
Diamond Cutting & Jewellery	9
Hospitals/Diagnostic Services	9
Media-Electronic & Print	9
Aluminium & Aluminium Products	8
Chemicals	8
Plastics	8
Trading(Incl.Exports)	8
Mining/Minerals/Metals	7
Hotels, Resorts, Restaurants & Tourism	6
Automobile Components/Ancillaries	5
Education	5
Household & Personal Products	5
Information Technology-Hardware	5
Medical Equipment/Supplies/Accessories	5
Paper & Board	5
Agrochemicals/Pesticides	4
Automobiles- 2 & 3 Wheelers	4
Cables/Wires/Conductors	4
Castings/ Forgings	4
Packaging-Plastic	4
Roads & Highways	4
Dyes & Pigments	3
Pumps/Compressors/Drilling Equipment	3
Rubber & Rubber Products	3
Solvent Extraction/Vanaspati/Edible Oils	3
Steel/Sponge Iron/Pig Iron	3
Cement & Construction Materials	2
Consumer Electronics	2
Electronics-Consumer & Media	2
Floriculture/ Tissue Culture/ Biotech/ Agriculture	2
Laminates/Decoratives	2
Leather/ Synthetic Footwear & Products	2
Misc.	2
Project Contracting/ Machinery Manufacture	2
Abrasives/Grinding Wheels/Refractories	1
Aquaculture/Marine Products	1
Breweries & Distilleries	1
Ceramics/Marble/Granite/Sanitaryware	1
Electrodes & Welding Equipment	1
Industrial Gas	1
Insurance	1
Lubricants & Oils	1
Machine Tools	1
Petrochemicals	1
Printing	1
Publishing	1
Telecommunications	1

The industry-wise listing of issues is given in **Statement No.EC252612**.

19.0 PLANT, REGISTERED OFFICE & HEAD OFFICE LOCATION

Of the 367 companies which went public in the year, 227 companies had no manufacturing activity and hence no plant location. For the balance companies, plant location is given below.

STATE-WISE

State	No. of Companies		
	Plant Location	Reg. Office Location	Head Office Location
Assam	-	1	-
Bihar	2	1	1
Chandigarh	-	2	-
Chhattisgarh	3	3	3
Dadra & Nagar Haveli	1	-	-
Daman & Diu	1	-	-
Delhi	4	55	28
Gujarat	44	77	72
Haryana	12	18	33
Himachal Pradesh	2	-	-
Jammu & Kashmir	1	-	-
Jharkhand	-	2	3
Karnataka	7	28	27
Kerala	-	1	1
Madhya Pradesh	3	8	7
Maharashtra	23	88	93
Odisha	1	3	3
Punjab	2	5	5
Rajasthan	7	13	13
Tamil Nadu	1	10	9
Telangana	5	10	10
Tripura	-	1	1
Uttar Pradesh	11	15	31
Uttarakhand	1	2	2
West Bengal	9	25	24

ZONE-WISE BY PLANT LOCATION

Zone	2025-26		2024-25	2023-24	2022-23	2021-22
	No.	%	%	%	%	%
West	69	49.3	41.6	48.2	50.0	46.9
North	46	32.9	40.4	25.9	30.3	34.7
South	13	9.3	10.1	18.8	7.6	12.2
East	12	8.6	7.9	7.1	12.1	8.2
Total	140	100.0	100.0	100.0	100.0	100.0

ZONE-WISE BY REGISTERED OFFICE

Zone	2025-26		2024-25	2023-24	2022-23	2021-22
	No.	%	%	%	%	%
West	165	45.0	47.8	53.7	54.7	51.2
North	120	32.7	30.6	25.3	23.6	23.2
South	49	13.4	12.7	16.0	12.4	18.4
East	33	9.0	8.9	5.0	9.3	7.2
Total	367	100.0	100.0	100.0	100.0	100.0

20.0 STOCK EXCHANGE LISTINGS

Stock Exchange	No.of Companies	% of Issues	of which No.of IPOs
BSE	257	70.0	256
NSE	221	60.2	221

Listing details are given in **Statement No.EC252601**.

SME-LISTING

Stock Exchange	No.of Companies	%	Amount (Rs.crore)	%
BSE	145	56.9	5,987	54.0
NSE	110	43.1	5,051	46.0
Total	255	100.0	11,038	100.0

21.0 MERCHANT BANKERS

CATEGORY-WISE IN CAPACITY OF BOOK RUNNER, CO-BOOK RUNNER, LEAD MANAGER, JOINT LEAD MANAGER, CO- LEAD MANAGER OR ADVISOR

Year	No.of Issues	No.of Domestic Private Merchant Bankers	No.of Foreign Merchant Bankers	No.of Public Sector Bank/ Subsidiary	Total No.of Merchant Bankers Involved
2021-22	125	44	12	4	60
2022-23	162	54	9	2	66
2023-24	281	76	10	4	91
2024-25	314	76	10	4	90
2025-26	367	90	11	3	104

INVOLVED AS LEAD MANAGER

Year	No.of Issues	Total No.of Merchant Bankers Involved	No.of Lead Manager Involved	%
2021-22	125	60	55	91.7
2022-23	162	66	60	90.9
2023-24	281	91	76	83.5
2024-25	314	90	90	100.0
2025-26	367	104	102	98.1

NO.OF ISSUES HANDLED BY NO.OF LEAD MANAGER

No.of Lead Manager	No.of Issues
1	284
2	30
3	19
4	16
5	10
6 & above	8

The various league tables of Book Runners, Lead Managers, Joint and Co-Lead Managers are given in **Statement Nos.EC252623 to EC252633**.

The combined league tables of merchant bankers (IPOs, FPOs, Debt Offers & OFS (SE)) are given in **Statement No.EC252646 to EC2526048**.

22.0 COLLECTING BANKERS

Year	No.of Issues	No.of Collecting Bankers Involved
2021-22	125	6
2022-23	162	5
2023-24	281	8
2024-25	314	6
2025-26	367	8

The ranking of all bankers by number of assignments and by value of assignments is given in **Statement No.EC252634**.

23.0 REGISTRARS

Year	No.of Issues	No.of Registrars Involved
2021-22	125	9
2022-23	162	10
2023-24	281	10
2024-25	314	11
2025-26	367	12

The ranking of registrars by number of assignments and by value of assignments is given in **Statement No.EC252638**.

The city-wise listing of registrars is given in **Statement No.EC252639**.

The listing of issues handled by each registrar is given in **Statement No.EC252640**.

24.0 ADVERTISING AGENCIES

Year	No.of Issues	No.of Issues which hired advertising agency	No.of Advertising Agencies Involved
2021-22	125	110	5
2022-23	162	143	10
2023-24	281	189	14
2024-25	314	211	11
2025-26	367	223	12

The ranking of advertising agencies by number of assignments and by value of assignments is given in **Statement No.EC252641**.

The listing of issues handled by each advertising agency is given in **Statement No.EC252642**.

25.0 PRINTERS

Year	No.of Issues	No.of Issues which hired Printer	No.of Printers Involved
2021-22	125	109	7
2022-23	162	132	8
2023-24	281	253	8
2024-25	314	284	8
2025-26	367	320	8

The ranking of printers by number of assignments and by value of assignments is given in **Statement No.EC252643**.

The listing of issues handled by each printer is given in **Statement No.EC252644**.

OFFERS FOR SALE OF SHARES BY PROMOTERS THROUGH STOCK EXCHANGE MECHANISM

Type	No.of Issues	%	Amount (Rs.crore)	%
Private sector	33	78.6	11,270	43.8
Public sector	9	21.4	14,474	56.2
Assisted sector	-	-	-	-
Total	42	100.0	25,744	100.0

A list of all OFS (SE) is given in **Statement No.EC222322-A**.

DIVESTMENT SUMMARY

	No.of Companies	Disinvestment Amount through IPOs/FPOs/ OFS (SE) (Rs.crore)
2021-22	5	12,088
2022-23	6	30,561
2023-24	8	14,564
2024-25	3	4,359
2025-26	5	13,365

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