

**PRIME ANNUAL REPORT
PART I**

**PUBLIC ISSUES (EQUITY & CONVERTIBLES)
APRIL 2023 - MARCH 2024**

A publication of
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Provided below is an Executive Summary. The Full Report is available from Praxis for Rs.13000.00

DEFINITIONS & EXPLANATORY NOTES

Public Issue

- An issue of securities made to the public in terms of a SEBI-approved prospectus or an offer for sale document.
- This includes
 - initial public offerings (IPOs)
 - follow-on public offerings of listed companies (FPOs) which may be for
 - fresh capital, and /or
 - offers for sale

Public Issue Amount

From the total present issue of a company,

- Ignore amounts relating to promoters' contribution, rights issue and all firm reservations to anybody (foreign collaborators, mutual funds, institutions)
- Add final green shoe option allotment to the public issue amount

Instruments

Equity & Convertibles

All equity issues (whether at par or premium), convertible debenture issues (FCDs, PCDs etc.), convertible preference shares and other instruments not in the nature of pure debt.

Period

The year denotes the Indian financial year (April to March).

The opening date of an issue decides the year in which the issue would be considered.

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EXECUTIVE SUMMARY

OVERVIEW

A. PUBLIC ISSUES (IPOs & FPOs)

* Total No. of Public Issues	: 283
* Total No. of Public Issues refunded	: 2
* Final Total No. of Public Issues	: 281
* No. of Issues which closed	
-earliest & last closing dates same	: 275
-on the extended closing date	: 6
* Total Public Issue amount (excluding firm allotments and including retention of green shoe option)	: Rs. 67,917.94 crore
* Net amount offered to Indian Public	: Rs. 67,315.78 crore
* Amount called as application money	: Rs. 67,917.94 crore
* Largest Issue of the year	: Mankind Pharma Ltd. (Rs. 43,26,35 crore)
* Smallest Issue of the year	: Shooru Designs Ltd. (Rs. 1.90 crore)
* Average Size of Issue	: Rs. 241.07 crore
* Most popular day for Issue Opening	: 25/09/2023 (Mon), 27/09/2023 (Wed), 7 issues each

B. OFFERS FOR SALE OF SHARES BY PROMOTERS THROUGH STOCK EXCHANGE MECHANISM

* Total No. of Issues	: 30
* Total Issue amount	: Rs. 22,498.46 crore

TOTAL (A+B)

* Total No. of Issues	: 311
* Total Issue amount	: Rs. 90,416.40 crore

HIGHLIGHTS

PUBLIC ISSUES

- * The year had 281 public issues raising Rs. 67,917.94 crore.
- * Of the total equity amount of Rs. 67,917.94 crore, Rs. 34,510.55 crore was raised by way of fresh capital and Rs. 33,407.74 crore by way of offers for sale.
- * Of the total, Rs. 67,892.29 crore was raised by 280 IPOs, the balance Rs. 25.65 crore from 1 FPO.
- * Response to issues of the year, on the whole, was good.
- * 273 of the 281 issues (97.2%) were made by existing companies who together offered 99.8% of the year's total amount
- * Year dominated by equity at premium issues cornering 100% of the amount offered. By numbers, 281 of the 281 issues were of equity at premium.
- * Premia constituted 97% of the year's total issue amount.
- * 74 mega issues (above Rs. 100 crore), 180 issues of Rs. 10 crore and above; average size of issue Rs. 241.07 crore.

- * 281 out of 281 issues underwritten, with 78.2% of the public issue amount underwritten.
- * Preferential reservations were 1% of the total public issues amount.
- * No issue offered to NRIs on preferential basis.
- * Mutual funds/financial institutions participated on firm basis in 0 issues and on preferential basis in 0 issues.
- * Amount collected as application money was 100% of the total net issue amount offered to the Indian public.
- * BSE had 134 issues opting for listing.
- * Intermediaries in the public issues of the year: 76 merchant bankers, 8 collecting bankers, 10 registrars, 21 broker-underwriters, 10 advertising agencies and 8 printers.

OFFERS FOR SALE

- * 30 companies made offers for sale aggregating Rs. 22,498.46 crore through stock exchange mechanism.

PUBLIC ISSUES (EXCLUDING OFFERS FOR SALE OF SHARES BY PROMOTERS THROUGH STOCK EXCHANGE MECHANISM)

1.0 INTRODUCTION

MONTH-WISE MOBILISATION

Previous Year (2022-23)

Month	No. of Issues	Cum. No. of Issues	Amount (Rs.crore)	Cum. Amount (Rs.crore)
April	8	8	3,092	3,092
May	11	19	29,606	32,697
June	13	32	222	32,920
July	3	35	36	32,956
August	11	46	1,526	34,482
September	31	77	2,112	36,594
October	8	85	1,424	38,018
November	15	100	10,603	48,620
December	20	120	4,370	52,991
January	8	128	111	53,102
February	13	141	228	53,330
March	21	162	1,021	54,350

Current Year (2023-24)

Month	No. of Issues	Cum. No. of Issues	Amount (Rs.crore)	Cum. Amount (Rs.crore)
April	8	8	5,272	5,272
May	11	19	413	5,685
June	21	40	2,842	8,527
July	16	56	2,555	11,082
August	21	77	5,063	16,145
September	50	127	12,891	29,036
October	16	143	5,262	34,298
November	22	165	9,528	43,826
December	32	197	8,934	52,761
January	23	220	3,767	56,527
February	27	247	8,137	64,664
March	34	281	3,254	67,918

FRESH CAPITAL AND OFFER FOR SALE

	Offers for Sale (Rs.crore)	Fresh Capital (Rs.crore)	Total (Rs.crore)
2019-20	17,871	2,950	20,821
2020-21	21,793	24,747	46,540
2021-22	70,799	46,027	1,16,826
2022-23	38,309	16,041	54,350
2023-24	33,407	34,511	67,918

MOBILISATION IN LAST 5 FINANCIAL YEARS

Year	No. of Issues	Amount (Rs.crore)
2019-20	60	20,821
2020-21	60	46,540
2021-22	125	1,16,826
2022-23	162	54,350
2023-24	281	67,918

SECTOR-WISE MOBILISATION

	Public Sector/ DFI		Private Sector		Total Amount (Rs.crore)
	Amount (Rs.crore)	%	Amount (Rs.crore)	%	
2019-20	10,979	53	9,842	47	20,821
2020-21	5,896	13	40,644	87	46,540
2021-22	-	-	1,16,826	100	1,16,826
2022-23	20,557	38	33,793	62	54,350
2023-24	2,150	3	65,768	97	67,918

MOBILISATION BY FINANCIAL INSTITUTIONS AND BANKS

	FI/ Banks		Others		Total Amount (Rs.crore)
	Amount (Rs.crore)	%	Amount (Rs.crore)	%	
2019-20	410	2	20,412	98	20,821
2020-21	20,733	45	25,807	55	46,540
2021-22	1,200	1	1,15,626	99	1,16,826
2022-23	808	1	53,543	99	54,350
2023-24	3,706	5	64,212	95	67,918

MOBILISATION BY MANUFACTURING AND SERVICES SECTOR (funds raised through fresh capital)

	FI/Banks/ NBFCs		Mfg./ Services		Total Amount (Rs.crore)
	Amount (Rs.crore)	%	Amount (Rs.crore)	%	
2019-20	1,665	56	1,285	44	2,950
2020-21	19,182	78	5,565	22	24,747
2021-22	9,105	20	36,922	80	46,027
2022-23	1,576	10	14,465	90	16,041
2023-24	5,918	17	28,593	83	34,511

IPOs & FPOs

	No. of IPOs	%	Amount (Rs. crore)	%	No. of FPOs	%	Amount (Rs. crore)	%
2019-20	58	97	20,786	100	2	3	35	-
2020-21	58	97	31,512	68	2	3	15,029	32
2021-22	123	98	1,12,512	96	2	2	4,314	4
2022-23	162	100	54,350	100	0	-	-	-
2023-24	280	100	67,894	100	1	-	26	-

4.0 OFFERS FOR SALE (IPOs and FPOs) (excluding those made through Stock Exchange Mechanism)

Year	Total No.of Issues	Offer for Sale (No.of Issues)	Offer for Sale By Govt. (No.of Issues)	Offer for Sale By Govt. (Amount) (Rs.crore)	Offer for Sale By Private Cos. (No.of Issues)	Offer for Sale By Private Cos. (Amount) (Rs.crore)
2019-20	60	16	2	10,479	14	7,392
2020-21	60	31	3	2,807	28	18,986
2021-22	125	57	-	-	57	70,799
2022-23	162	51	1	20,557	50	17,752
2023-24	281	89	1	860	88	32,548

WHO MADE OFFER FOR SALE IN PRIVATE SECTOR COMPANIES?

Year	No.of Offer for Sale Issues (pure OFS)	No.of Offer for Sale Issues (OFS+Fresh)	Total No.of Offer for Sale Issues	Offer for Sale made by (No.of Issues)				
				FI / Banks	Govt.	PE/VC	Promoters	Others
2019-20	3	11	14	1	-	5	12	2
2020-21	4	24	28	2	-	14	23	3
2021-22	14	43	57	-	-	24	48	7
2022-23	10	40	50	-	1	15	44	1
2023-24	12	76	88	2	1	29	71	6

The list is given in **Statement No.EC232408**.

5.0 TYPE OF COMPANY

	No.of Issues	%	Amount (Rs.crore)	%
Private Sector	280	99.6	65,769	96.8
Joint Sector	-	-	-	-
Public sector	1	0.4	2,150	3.2
Assisted sector	-	-	-	-
Total	281	100.0	67,919	100.0

6.0 PROJECT APPRAISAL

Appraised by	2023-24		2022-23	2021-22	2020-21	2019-20
	No.of Issues	%	% of No.of Issues	% of No.of Issues	% of No.of Issues	% of No.of Issues
Institutions/Banks	-	-	1	-	-	2
Self	281	100	99	100	100	98
Total	281	100	100	100	100	100

The list of the appraised issues is given in **Statement No.EC232411**.

7.0 SIZE OF ISSUES

AVERAGE SIZE OF ISSUE

Year	No. of Issues	Amount (Rs.crore)	Average Size of Issue (Rs.crore)
2019-20	60	20,821	347
2020-21	60	46,540	776
2021-22	125	1,16,826	935
2022-23	162	54,350	336
2023-24	281	67,919	242

DISTRIBUTION ANALYSIS BY SIZE OF ISSUE

Issue Size (Rs.crore)	2023-24				2022-23	2021-22	2020-21	2019-20
	No. of Issues	%	Amount (Rs.crore)	%	% of No. of Issues	% of No. of Issues	% of No. of Issues	% of No. of Issues
1 - 5	4	1.4	14	-	14.8	22.4	25.0	31.7
5 - 10	22	7.8	172	0.3	19.1	8.8	11.7	20.0
10 - 50	150	53.4	3,852	5.7	37.7	24.0	11.7	26.7
50 - 100	31	11.0	2,022	3.0	6.8	2.4	3.3	1.7
100 - 500	25	8.9	7,728	11.4	8.0	6.4	10.0	8.3
Above 500	49	17.4	54,131	79.7	13.6	36.0	38.3	11.7
Total	281	100	67,919	100	100	100	100	100

The less than Rs.10 crore issues are listed in **Statement No.EC232414**.

8.0 EQUITY AT NOMINAL VALUE & PREMIA AMOUNT BREAKUP

	2023-24		2022-23	2021-22	2020-21	2019-20
	Amount (Rs.crore)	%	%	%	%	%
Equity-Nom.Value	2,834	4.2	2.8	1.1	11.0	2.8
Premium	65,086	95.8	97.2	98.9	89.0	97.2
Total	67,919	100	100	100	100	100

The detailed premia calculations of all issues are given in **Statement No.EC232409**.

PREMIUM BREAK-UP

Premium Amount (Rs.)	2023-24				2022-23		2021-22		2020-21		2019-20	
	No. of Issues	%	Amount (Rs.crore)	%	No. of Issues	%	No. of Issues	%	No. of Issues	%	No. of Issues	%
1-9	21	7.5	140	0.2	50	30.9	35	28.0	19	31.7	30	50.0
10	-	-	-	-	-	-	-	-	-	-	-	-
11-25	77	27.4	1,333	2.0	35	21.6	16	12.8	3	5.0	10	16.7
26-49	57	20.3	2,130	3.1	20	12.3	9	7.2	3	5.0	4	6.7
50- 99	29	10.3	1,822	2.7	11	6.8	3	2.4	1	1.7	1	1.7
100 & Above	75	26.7	61,959	91.2	35	21.6	53	42.4	30	50.0	12	20.0
Total	281	100	67,919	100	162	100	125	100	60	100	60	100

9.0 NEW INSTRUMENTS

0 new instruments were introduced during the year.

10.0 INSTRUMENT ANALYSIS

Instrument	2023-24				2022-23		2021-22		2020-21		2019-20	
	No. of Issues	%	Amount (Rs.crore)	%	% of No. of Issues	% of Issue Amt.	% of No. of Issues	% of Issue Amt.	% of No. of Issues	% of Issue Amt.	% of No. of Issues	% of Issue Amt.
Equity At Par	-	-	-	-	1.9	-	1.6	-	-	-	3.3	-
Equity At Premium	281	100	67,919	100	98.1	100	98.4	100	100	100	96.7	100
Total	281	100	67,919	100	100	100	100	100	100	100	100	100

The detailed instrument-wise listing of issues is given in **Statement No.EC232407**.

11.0 FIRM ALLOTMENTS

Year	Issue Amount incl.Firm Allotments (Rs.crore)	Firm Reservations (Rs.crore)	Amount offered to the public (Rs.crore)
		Market Maker	
2019-20	20,847	25	20,821
2020-21	46,555	15	46,540
2021-22	1,16,879	54	1,16,826
2023-24	54,478	128	54,350
2023-24	68,285	366	67,919

The issue-wise details are provided in **Statement No.EC232403**.

12.0 POST ISSUE PROMOTERS' HOLDING

% Holding of Promoters post issue	2023-24		2022-23		2021-22		2020-21		2019-20	
	No. of Issues	%	No. of Issues	%	No. of Issues	%	No. of Issues	%	No. of Issues	%
26.00% and below	3	1	0	0	1	1	1	2	1	2
26.01% to 38.99%	11	4	12	7	7	6	4	7	4	7
39.00% to 49.99%	16	6	9	6	13	10	2	3	2	3
50.00% to 59.99%	37	13	19	12	19	15	10	17	10	17
60.00% to 74.99%	198	70	115	71	69	55	37	62	37	62
75.00% to 89.99%	14	5	4	2	12	10	4	7	4	7
90.00% and above	0	0	1	1	0	0	0	0	0	0
Not identifiable	2	1	2	1	4	3	2	3	2	3
Total	281	100	162	100	125	100	60	100	60	100

13.0 PREFERENTIAL RESERVATIONS

Year	Net Amount Offered to Indian Public excluding preferential reservations (Rs.crore)	% of Total Public Issue Amount	Preferential Reservations (Rs.crore)			
			Employee	Policyholders	Shareholder of promoter companies	Shareholders
2019-20	19,598	94.1	167	-	1,056	-
2020-21	46,368	99.6	121	-	51	-
2021-22	1,16,054	99.3	274	-	138	360
2022-23	52,199	96.0	183	1,968	-	-
2023-24	67,350	99.2	229	-	340	-

The issue-wise details of preferential allotments are provided in **Statement No.EC232404**.

ANCHOR INVESTORS PARTICIPATION

Year	Total No.of Issues	Anchor Investors Participation (No.of Issues)	% by No.of Issues	% by Amount
2019-20	60	11	18.3	31.5
2020-21	60	30	50.0	29.7
2021-22	125	56	44.8	38.5
2022-23	162	52	32.1	31.4
2023-24	281	169	60.1	32.8

Details of Anchor Investors participation are provided in **Statement No.EC232406**.

14.0 POST ISSUE CAPITAL

Post Issue Capital	2023-24		2022-23		2021-22		2020-21		2019-20	
	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%
Below Rs.25 crore	12	4.0	34	21.0	34	27.0	15	25.0	24	40.0
Rs.25 crore - Rs.100 crore	102	36.0	63	39.0	26	21.0	11	18.0	17	28.0
Rs.100 crore & above	167	59.0	65	40.0	65	52.0	34	57.0	19	32.0
Total	281	100	162	100	125	100	60	100	60	100

15.0 UNDERWRITING

NON UNDERWRITTEN ISSUES

Year	Total No.of Issues	Non Underwritten Issues	%
2019-20	60	1	1.7
2020-21	60	2	3.3
2021-22	125	-	-
2022-23	162	-	-
2023-24	281	1	0.4

The list of underwritten issues is given in **Statement No.EC232416**.

MAIN UNDERWRITING

Year	Issue Amount (Rs.crore)	Main Underwriting Amount (Rs.crore)	%
2019-20	20,821	18,007	86.5
2020-21	46,540	44,038	94.6
2021-22	1,16,826	66,902	57.3
2022-23	54,350	46,051	84.7
2023-24	67,919	53,124	78.2

The summary of underwriting pattern is given in **Statement No.EC232415**.

CATEGORY-WISE UNDERWRITING (BY % OF AMOUNT UNDERWRITTEN)

Year	Financial Institutions	Banks / Subsidiaries	Private Merchant Bankers	Brokers
2019-20	-	17.6	81.7	0.8
2020-21	-	25.3	74.6	0.1
2021-22	-	24.5	75.1	0.5
2022-23	-	15.1	84.1	0.8
2023-24	-	7.4	90.3	2.3

CATEGORY-WISE UNDERWRITING (BY NUMBER)

Year	Financial Institutions	Banks / Subsidiaries	Private Merchant Bankers	Brokers
2019-20	-	4	34	14
2020-21	-	4	41	18
2021-22	-	6	48	18
2022-23	-	3	58	21
2023-24	-	4	73	39

BROKERS INVOLVED IN UNDERWRITING

Year	No.of Brokers Involved
2019-20	14
2020-21	18
2021-22	18
2022-23	21
2023-24	39

The ranking of stock exchanges based on underwriting provided to the brokers is given in **Statement No.EC232437**.

CATEGORY-WISE UNDERWRITING (BY NO. OF ISSUES)

Year	No.of Issues Underwritten	Financial Institutions	Banks	Private Merchant Bankers	Brokers
2019-20	60	-	7	60	22
2020-21	60	-	16	60	30
2021-22	125	-	30	125	47
2022-23	162	-	11	162	38
2023-24	281	-	15	279	101

The ranking of all underwriters with brokers, arranged stock exchange-wise, is given in **Statement No.EC232435**.

The all-India ranking of broker-underwriters is given in **Statement No.EC232436**.

16.0 TERMS OF PAYMENT

BY NO.OF INSTRUMENT ISSUES

On Appl. (%)	On Allot. (%)	Call I (%)	Call II (%)	2023-24		2022-23	2021-22	2020-21	2019-20
				No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues
100	-	-	-	281	100	100	100	100	100
TOTAL				281	100	100	100	100	100

TERMS OF PAYMENT (BY AMOUNT)

Terms of Payment (by amount)	2023-24		2022-23	2021-22	2020-21	2019-20
	Amount (Rs.crore)	%	%	%	%	%
On Application	67,919	100	100	100	100	100
On Allotment	-	-	-	-	-	-
Call Money 1	-	-	-	-	-	-
Call Money 2	-	-	-	-	-	-
Total	67,919	100	100	100	100	100

The issue-wise details of terms of payment are given in **Statement No.EC232421**.

17.0 IPO GRADING

Year	No.of IPOs	No.of IPOs Graded	%
2019-20	58	-	-
2020-21	58	-	-
2021-22	123	-	-
2022-23	162	-	-
2023-24	280	-	-

A list of the issues with IPO grading awarded to them and public response is given in **Statement No.EC232422**.

18.0 INDUSTRY ANALYSIS

The industry-wise summary is given below (As a company is assigned up to 3 industry categories, the total would be greater than the number of issues of the year).

Industry	No. of Companies
Information Technology-Software	28
Engineering	16
Textiles	15
Travel/Transportation/Courier(Passenger/Cargo)	15
Pharmaceuticals & Drugs	13
Food & Food Processing	12
Steel Tubes/Pipes/Wires/Products	10
Hospitals/Diagnostic Services	9
Media-Electronic & Print	9
Castings/ Forgings	8

Housing/Civil Construction/Real Estate	8
Diamond Cutting & Jewellery	7
Electronics-Consumer & Media	7
Commercial Services & Supplies	6
Consumer Electronics	6
Electric/ Electronics Equipment	6
Financial Services/Investments	6
Household & Personal Products	6
Plastics	6
Chemicals	5
Medical Equipment/Supplies/Accessories	5
Packaging-Plastic	5
Power Generation & Supply	5
Automobile Components/Ancillaries	4
Banking/Term Lending	4
Floriculture/ Tissue Culture/ Biotech/ Agriculture	4
Gases & Fuels	4
Cables/Wires/Conductors	3
Civic Services (Municipal Corp.)	3
Education	3
Hotels, Resorts, Restaurants & Tourism	3
Information Technology-Hardware	3
Mining/Minerals/Metals	3
Project Contracting/ Machinery Manufacture	3
Agrochemicals/Pesticides	2
Electric Lamps & Accessories	2
Lubricants & Oils	2
Material Handling Equipment	2
Printing	2
Roads & Highways	2
Steel/Sponge Iron/Pig Iron	2
Telecommunications	2
Trading(Incl.Exports)	2
Wood & Wood Products	2
Aluminium & Aluminium Products	1
Aquaculture/Marine Products	1
Automobiles- Passenger Cars/Lcv/Tractors/Trucks	1
Batteries	1
Carbon Black	1
Ceramics/Marble/Granite/Sanitaryware	1
Diversified	1
Dyes & Pigments	1
Electrodes & Welding Equipment	1
Electronics-General	1
Housing Finance	1
Insurance	1
Laminates/Decoratives	1
Milk & Dairy Products	1
Paints/Varnishes	1
Rubber & Rubber Products	1
Solvent Extraction/Vanaspati/Edible Oils	1
Sugar	1

The industry-wise listing of issues is given in **Statement No.EC232412**.

19.0 PLANT, REGISTERED OFFICE & HEAD OFFICE LOCATION

Of the 281 companies which went public in the year, 187 companies had no manufacturing activity and hence no plant location. For the balance companies, plant location is given below.

STATE-WISE

State	No. of Companies		
	Plant Location	Reg. Office Location	Head Office Location
Andhra Pradesh	-	2	2
Chhattisgarh	1	1	1
Dadra & Nagar Haveli	1	-	-
Daman & Diu	-	1	-
Delhi	2	41	24
Goa	-	1	1
Gujarat	20	61	63
Haryana	3	6	15
Himachal Pradesh	3	1	1
Jammu & Kashmir	-	1	1
Jharkhand	-	2	2
Karnataka	8	13	13
Kerala	1	3	4
Madhya Pradesh	2	5	5
Maharashtra	22	88	87
Puducherry	1	1	1
Punjab	4	6	5
Rajasthan	5	7	8
Sikkim	1	-	-
Tamil Nadu	3	14	12
Telangana	5	11	9
Uttar Pradesh	4	4	16
Uttarakhand	1	-	-
West Bengal	7	12	11

ZONE-WISE BY PLANT LOCATION

Zone	2023-24		2022-23	2021-22	2020-21	2019-20
	No.	%	%	%	%	%
West	41	48	48	47	45	72
North	22	26	32	35	40	24
South	16	19	8	12	15	4
East	6	7	12	8	0	0

ZONE-WISE BY REGISTERED OFFICE

Zone	2023-24		2022-23	2021-22	2020-21	2019-20
	No.	%	%	%	%	%
West	151	54	55	51	57	73
North	72	26	23	23	22	18
South	44	16	12	18	18	8
East	14	5	9	7	3	0

20.0 STOCK EXCHANGE LISTINGS

Stock Exchange	No.of Companies	% of Issues	of which No.of IPOs
BSE	134	48.0	134
NSE	222	79.0	221

Listing details are given in **Statement No.EC232401**.

SME-LISTING

Stock Exchange	No.of Companies	%	Amount (Rs.crore)	%
BSE	58	28.0	1,364	23.0
NSE	147	72.0	4,632	77.0
Total	205	100	5,997	100

21.0 MERCHANT BANKERS

CATEGORY-WISE IN CAPACITY OF BOOK RUNNER, CO-BOOK RUNNER, LEAD MANAGER, JOINT LEAD MANAGER, CO- LEAD MANAGER OR ADVISOR

Year	No.of Issues	No.of Domestic Private Merchant Bankers	No.of Foreign Merchant Bankers	No.of Public Sector Bank/ Subsidiary	Total No.of Merchant Bankers Involved
2019-20	60	34	8	2	44
2020-21	60	35	8	3	46
2021-22	125	44	12	4	60
2022-23	162	54	9	2	66
2023-24	281	75	10	4	91

INVOLVED AS LEAD MANAGER

Year	No.of Issues	Total No.of Merchant Bankers Involved	No.of Lead Manager Involved	%
2019-20	60	44	38	86.0
2020-21	60	46	45	98.0
2021-22	125	60	55	92.0
2022-23	162	66	60	91.0
2023-24	281	91	76	84.0

NO.OF ISSUES HANDLED BY NO.OF LEAD MANAGER

No.of Lead Manager	No.of Issues
1	215
2	22
3	26
4	13
5	3
6 & above	2

The various league tables of Book Runners, Lead Managers, Joint and Co-Lead Managers are given in **Statement Nos.EC232423 to EC232433**.

The combined league tables of merchant bankers (IPOs, FPOs, Debt Offers & OFS (SE)) are given in **Statement No.EC232446 to EC2324048**.

22.0 COLLECTING BANKERS

Year	No.of Issues	No.of Collecting Bankers Involved
2019-20	60	7
2020-21	60	7
2021-22	125	6
2022-23	162	5
2023-24	281	8

The ranking of all bankers by number of assignments and by value of assignments is given in **Statement No.EC232434**.

23.0 REGISTRARS

Year	No.of Issues	No.of Registrars Involved
2019-20	60	8
2020-21	60	7
2021-22	125	9
2022-23	162	10
2023-24	281	10

The ranking of registrars by number of assignments and by value of assignments is given in **Statement No.EC232438**.

The city-wise listing of registrars is given in **Statement No.EC232439**.

The listing of issues handled by each registrar is given in **Statement No.EC232440**.

24.0 ADVERTISING AGENCIES

Year	No.of Issues	No.of Issues which hired advertising agency	No.of Advertising Agencies Involved
2019-20	60	58	5
2020-21	60	53	5
2021-22	125	110	5
2022-23	162	143	10
2023-24	281	189	13

The ranking of advertising agencies by number of assignments and by value of assignments is given in **Statement No.EC232441**.

The listing of issues handled by each advertising agency is given in **Statement No.EC232442**.

25.0 PRINTERS

Year	No.of Issues	No.of Issues which hired Printer	No.of Printers Involved
2019-20	60	58	8
2020-21	60	50	8
2021-22	125	109	7
2022-23	162	132	8
2023-24	281	252	8

The ranking of printers by number of assignments and by value of assignments is given in **Statement No.EC232443**.

The listing of issues handled by each printer is given in **Statement No.EC232444**.

OFFERS FOR SALE OF SHARES BY PROMOTERS THROUGH STOCK EXCHANGE MECHANISM

	No.of Issues	%	Amount (Rs.crore)	%
Private sector	18	60	8,795	39.1
Public sector	12	40	13,704	60.9
Total	30	100	22,498	100

A list of all OFS (SE) is given in **Statement No.EC222322-A**.

DIVESTMENT SUMMARY

	No.of Companies	Disinvestment Amount through IPOs/FPOs/ OFS (SE) (Rs.crore)
2019-20	2	1,772
2020-21	10	22,288
2021-22	5	12,088
2022-23	6	30,561
2023-24	8	14,564
