

SCHEDULE XVIII - FORMAT OF UNDERWRITING DEVOLVEMENT STATEMENT

[See regulation 52(7), 93(7), 148(7), 202(4), 207(7) and 271(7)]

- (1) Name of the lead manager(s) :
- (2) Name of the issuer :
- (3) Issue size :
- (4) Statement of non-acceptance of underwriting devolvement :

| Sr. No. | Name of the underwriter | Amount underwritten | Amount devolved | Date of issue of notice of devolvement, if any | Reasons for not accepting devolvement |
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