

SCHEDULE XVII - FORMATS OF POST-ISSUE REPORTS

Part A - Format of final post-issue report for a public issue

[See regulations 55, 151, 210 and 273]

Subscription Status: (Subscribed / Undersubscribed)

Note:

The lead manager(s) shall provide correct information after verifying it from the issuer and the registrar to the issue.

(I) IN CASE OF A SUBSCRIBED ISSUE:

- (1) Name of the issuer :
- (2) Issue opening date :
- (3) Actual closing date :
- (4) Issue Details (as per the prospectus) :
- (a) Nature of specified securities (equity shares/fully convertible debentures/partly convertible debentures, etc.) :
- (b) Offer price per instrument :
- (c) Amount per instrument on application :
- (d) Issue size (^ lakhs) :
- (5) Number of collecting banks :
- (Also specify number of bank branches)
- (6) Bank-wise names of branches which did not submit final consolidated certificates on the date of closure of the issue and the dates when they actually submitted the same :
- (7) Subscription Details:
- (a) Public Offer (Net) (including unsubscribed portion of the reserved category added back to the net public offer)
- (i) No. of applications received :
- (ii) No. of instruments applied for :
- (iii) Amount of subscription received (^ lakhs) :
- (iv) No. of times issue subscribed :
- (b) Information relating to reserved categories
- | Reservations | No. of applications | No. of instruments | Amount |
|--------------|---------------------|--------------------|--------|
| Employees | | | |
| Others | | | |
| (Specify) | | | |
- (8) Date of finalisation of the Basis of Allotment (enclose copy of Basis of Allotment) :
- (9) Allotment Details:
- (a) No. of successful allottees per 1 lakh shares :
- (b) No. of unsuccessful allottees :
- (1) Date of completion of:
- (a) Unblocking instructions :
- (b) Certificates/Allotment Letters :
- (c) Reasons for delay, if any : :
- (2) Amount of refund due : ^`
- (3) Name and address of the Refund Banker :
- (4) Date of transfer of refund amount to the Refund Banker, if any :
- (5) Name of the Designated Stock Exchange :
- (6) Names of other stock exchanges where listing sought :
- (7) Dates on which application was filed with each stock exchange for listing :
- (8) Dates on which listing and trading permission was given by each stock exchange (enclose copies of permission letters of the stock exchanges) :
- (9) Reasons for delay in listing, if any :

(II) IN CASE OF UNDER SUBSCRIBED ISSUE:

- (1) If the issue is underwritten, the amount of issue underwritten :
- (2) Extent of under-subscription on the date of closure of the issue
- (a) Percentage :

- (b) Amount :
- (3) Total number of underwriters :
- (4) If the devolvement notices had not been issued, how was the shortfall met :
- (5) Number of underwriters to whom devolvement notices had been issued :
- (6) Date of issue of devolvement notices :
- (7) Number of underwriters who did not honour the devolvement (Names, amount underwritten and reasons for not honouring) :
- (8) In case of default by the underwriters, how was the shortfall was met :
- (9) In case QIBs have subscribed to make up the shortfall, not as an underwriter :
 - (a) Names of the QIBs :
 - (b) Number of securities applied for :
 - (c) Amount received :

Certified that the information given above and also in the enclosures are true to the best of our knowledge and no unblocking or demat credits are pending.

Certified that the specified securities to be locked-in are duly inscribed with the words “specified securities cannot be hypothecated / transferred / sold till” or necessary instructions to this effect have been sent to the depositories.

Signed by

Registrars to the issue

Issuer

Lead manager(s)

Place:

Date:

Part B - Format of initial post-issue report for a rights issue

[See regulation 96(a)]

Subscription Status: (Subscribed / Undersubscribed)

Note: The lead manager(s) shall provide correct information after verifying it from the issuer and the registrar to the issue.

- (1) Name of the issuer :
- (2) Issue opening date :
- (3) Actual closing date :
- (4) Date of filing of the letter of offer with the stock exchanges :
- (5) **Issue details (as per the letter of offer) :**
 - (a) Basis of offer (ratio) :
 - (b) Nature of specified securities (equity shares/fully convertible debentures/partly convertible debentures, etc.) :
 - (c) Offer price per instrument :
 - (d) Amount per instrument on application :
 - (e) Issue size (^ lakhs) :
- (6) Record date :
- (7) Provisional subscription details of the issue :
 - (a) Total amount that was to be collected on :

- application (₹ lakhs)
- (b) Actual amount collected on application (₹ : lakhs)
- (c) Per cent. subscribed i.e. per cent. of (ii) to (i) :
- (d) Whether 90 per cent. minimum subscription collected : Yes/ No

Signed by

Registrars to the issue

Issuer

Lead manager(s)

Place:

Date:

Part C - Format of final post-issue report for a rights issue

[See regulations 96(b)]

Subscription Status: (Subscribed / Undersubscribed)

Notes:

The lead manager(s) shall provide correct information after verifying it from the issuer and the registrar to the issue.

(A) IN CASE OF A SUBSCRIBED ISSUE:

- (1) Name of the issuer
- (2) Issue opening date
- (3) Actual issue closing date
- (4) Issue details (as per the letter of offer)
 - (a) Basis of offer
 - (b) Nature of the instrument
 - (c) Offer price per instrument
 - (d) Amount per instrument on application
 - (e) Issue size (₹ lakhs)
- (5) 3-Day Report
 - (a) Due on
 - (b) Submitted on
- (6) Number of collecting banks (also specify number of bank branches)
- (7) Bank-wise names of branches which did not submit the final consolidated certificate on the date of closure of the issue and the dates when they actually submitted the same
- (8) Details of subscription
 - a) Percentage of rights issue taken up by
 - (i) Promoters
 - (ii) Other Shareholders
 - b) Percentage of rights issue renounced by

- (i) Promoters
 - (ii) Other Shareholders
 - c) Percentage of rights issue taken by shareholders/renounces
 - d) Percentage of rights issue for suitable allotment at the disposal of the Board
 - e) Out of the unsubscribed portion, as in above, taken by
 - (i) Promoters
 - (ii) Other Shareholders
- (9) Promoters' shareholding No. of shares Percentage
- f) Prior to the issue
 - g) On expanded capital after the issue
- (10) Date of finalisation of allotment (enclose copy of the Basis of Allotment)
- (a) Name and address of the Refund Banker
 - (b) Amount of refund due
 - (c) Date of transfer of refund amount to the Refund Banker, if any
- (11) Dates of
- (a) Unblocking instructions
 - (b) Demat credits
 - (c) Reasons for delay, if any
- (12) Name of the Designated Stock Exchange
- (13) Names of the other stock exchanges where listing sought
- (14) 15th day from the date of closure of the issue
- (15) Dates on which application was filed with each stock exchange for listing of instruments
- (16) Dates on which listing and trading permission was given by each stock exchange (enclose copies of permission letters of the stock exchanges)
- (17) Reason for delay in listing, if any

(B) IN CASE OF UNDER-SUBSCRIBED ISSUE:

- (1) Name of the issuer
- (2) Extent of under-subscription on the date of closure of the issue
 - a) Percentage
 - b) Amount
- (3) Details of standby assistance, if any
 - a) Number of underwriters
 - b) Number of underwriters who did not honour the devolvement (Names, amount underwritten and reasons for not honouring)
- (4) In case QIBs have subscribed to make up the shortfall, not as an underwriter
 - a) Names of the QIBs
 - b) No. of securities applied for
 - c) Amount received

Certified that the information given above and also in the enclosures are true to the best of our knowledge and no unblocking/ demat credit are pending.

Certified that the specified securities to be locked-in are duly inscribed with the words "specified securities cannot be hypothecated / transferred / sold till” or necessary instructions to this effect have been sent to the depositories.

Signed by

Registrars to the issue

Issuer

Lead manager(s)

Place:

Date: